

# Market Mood





16th May 2025

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<b>LTP</b>	25062.10
<b>R1</b>	25200
<b>R2</b>	25350
<b>S1</b>	24800
<b>S2</b>	24500

- The NIFTY index opened on a subdued note at 24,694.45, but strong buying interest drove a sharp rally throughout the session particularly in the second half. The index closed above the 25,000 mark, ending the day at 25,062.10 with a gain of 1.6%.
- On the daily chart, a large bullish candlestick has formed, signaling a strong positive sentiment and offering reassurance to investors. The momentum indicator RSI is also supportive of this outlook, currently reading at 66.21.
- The overall sentiment remains bullish. Traders can monitor key support levels at 24,800 and 24,500, while resistance is seen at 25,200 and 25,350.



<b>LTP</b>	55355.60
<b>R1</b>	55500
<b>R2</b>	56000
<b>S1</b>	55000
<b>S2</b>	54500

- The BANKNIFTY index opened flat at 54,853.70 and initially experienced some downward and sideways movement. However, in the second half of the session, it witnessed a strong upward rally, closing at 55,355.60 with a gain of 1.01%.
- On the daily chart, the index has formed a large bullish candlestick, reflecting a positive market outlook. This view is further supported by the RSI momentum indicator.
- Overall sentiment remains bullish. Traders can watch key support levels at 55,000 and 54,500, while resistance is expected around 55,500 and 56,000.

## Global Market:

	<b>Dow Jones Futures</b> CFD	42,343.16	20.41	0.05
16 May, 2025   08:39 IST				
	<b>S&amp;P 500</b> CFD	5,916.93	24.35	0.41
16 May, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	19,112.32	-34.49	-0.18
16 May, 2025   01:29 IST				
	<b>FTSE</b>	8,633.75	48.74	0.56
15 May, 2025   21:20 IST				
	<b>CAC</b>	7,853.47	16.68	0.21
15 May, 2025   21:20 IST				
	<b>DAX</b>	23,695.59	168.58	0.71
15 May, 2025   21:45 IST				

## Sentiment Gauge



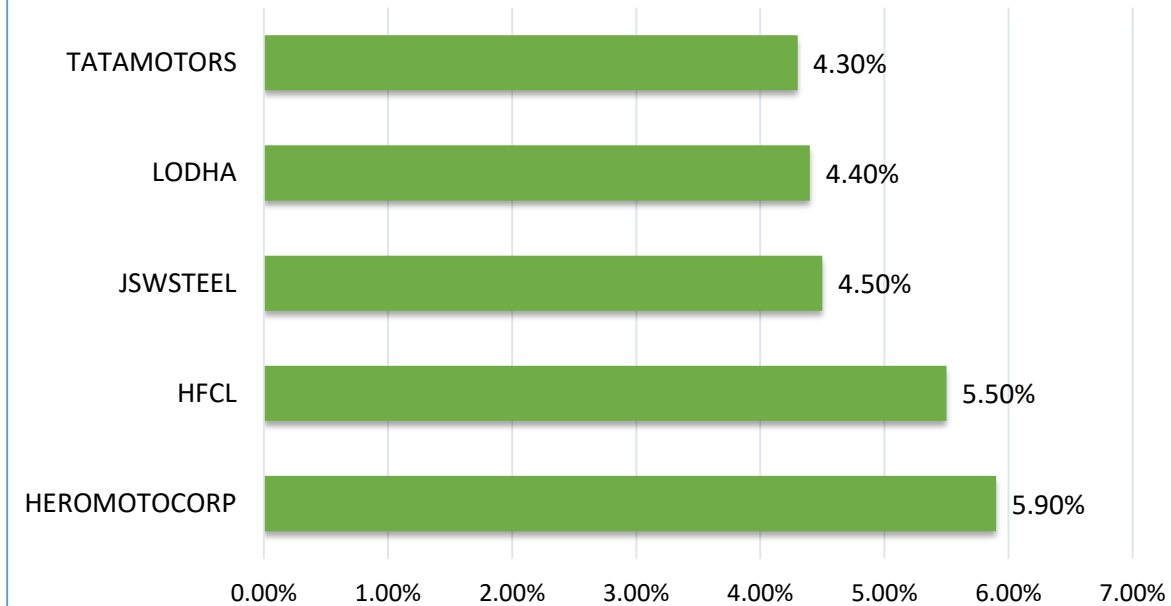
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	5392.94	-1668.47
Adv/Dec		
Advance	Decline	A/D Ratio
173	48	3.5

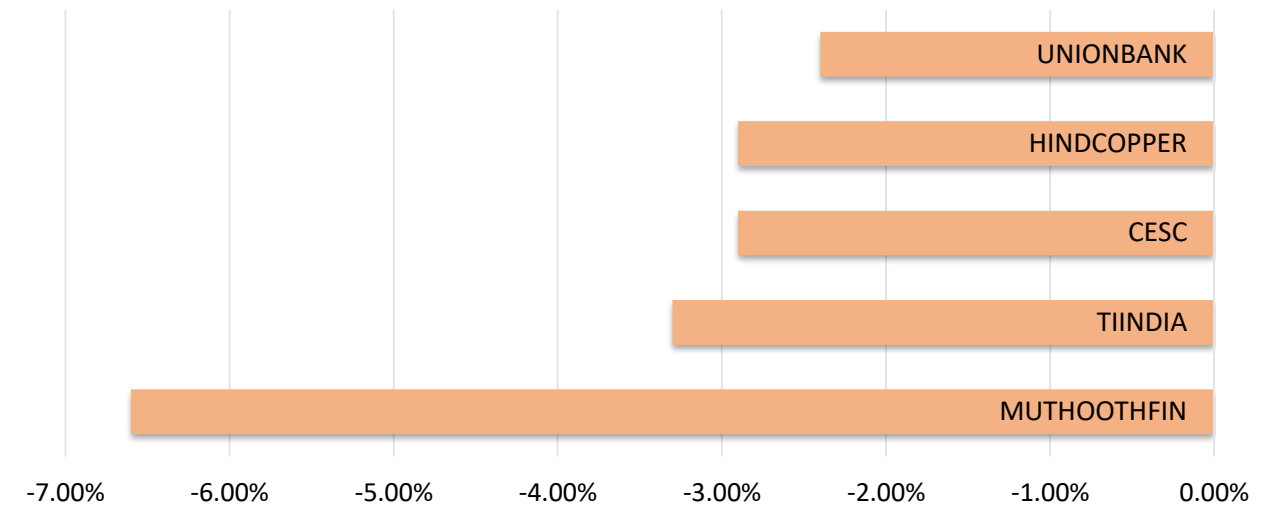
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## PRICE UP



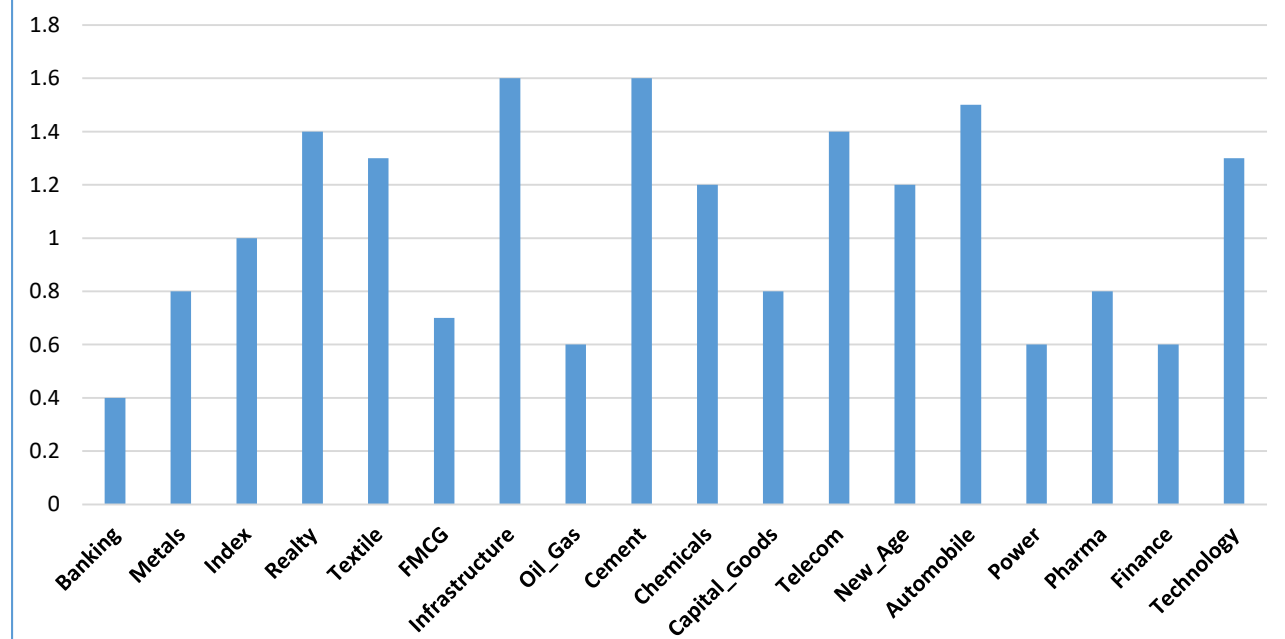
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR





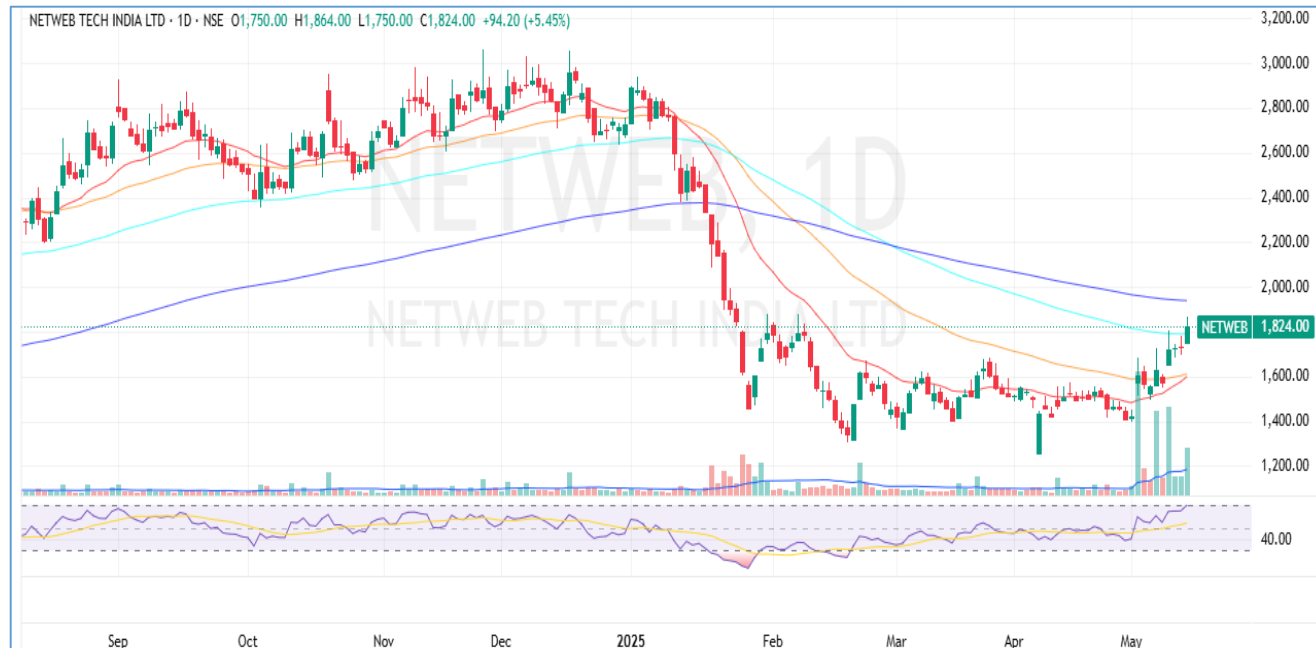
Results Calendar

Date	RESULTS	Expected	Previous
16 <sup>th</sup> May 25	RELIANCE INFRA	-	-
16 <sup>th</sup> May 25	JUBILANT PHARMOVA	-	-
16 <sup>th</sup> May 25	NAVA	-	-
16 <sup>th</sup> May 25	EMAMI	-	-

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## CALL OF THE DAY



### NETWEB (Intraday pick)

Buy Above :- 1830 SL :- 1802 Target:- 1885

On the daily timeframe, Netweb Technologies continues to form a higher high structure, reinforcing the ongoing uptrend. In the latest session, the stock witnessed a strong bullish candlestick with a small upper wick, backed by above-average volume over the past 20 trading sessions a clear indication of sustained buying interest. The stock is trading well above its 20, 50, and 100-day exponential moving averages (EMAs), signaling a strong bullish trend. Additionally, the Relative Strength Index (RSI) stands at 69.63 and is moving upward, indicating robust bullish momentum.

## DELIVERY CALL



### THEJO (Delivery pick)

Buy Above :- 2050 SL:- 1988 Target :- 2178

On the daily timeframe, Thejo Engineering has successfully broken above a key resistance level, confirmed by a strong bullish candlestick with a small upper wick. a sign of sustained buying interest. The breakout is accompanied by above-average volume over the last 20 sessions, reflecting active participation and reinforcing the bullish sentiment. The stock is trading comfortably above the 20, 50, and 100-day exponential moving averages (EMAs), highlighting a strong underlying uptrend. The Relative Strength Index (RSI) stands at 67.12 and is trending upward, indicating positive momentum and potential for continued upside.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,062.10	395.2	1.6	25,458	25854.39	24,665.96	24,269.81
HEROMOTOCO	4,318.00	250.8	6.17	4,524	4730.406	4,111.80	3,905.59
JSWSTEEL	1,037.00	47.7	4.82	1,074	1111.905	999.55	962.10
TATAMOTORS	729	30.05	4.3	753	776.928	705.04	681.07
TRENT	5,565.50	203.5	3.8	5,782	5998.678	5,348.91	5,132.32
SHRIRAMFIN	674	22.05	3.38	697	720.4802	650.76	627.52
GRASIM	2,829.50	92.3	3.37	2,905	2979.703	2,754.40	2,679.30
HCLTECH	1,692.00	54.3	3.32	1,743	1794.243	1,640.88	1,589.76
BAJAJ-AUTO	8,335.00	232.5	2.87	8,534	8733.169	8,135.92	7,936.83
APOLLOHOSP	7,086.50	170	2.46	7,234	7380.909	6,939.30	6,792.09
JIOFIN	274.05	6.55	2.45	280	285.9016	268.12	262.20
ADANIENT	2,519.00	57.1	2.32	2,571	2622.604	2,467.20	2,415.40
TATACONSUM	1,146.00	25.6	2.28	1,180	1214.949	1,111.53	1,077.05
ETERNAL	242.18	5.32	2.25	250	257.2686	234.64	227.09
ADANIPTS	1,401.50	29.7	2.17	1,429	1456.954	1,373.77	1,346.05
ASIANPAINT	2,331.40	49.1	2.15	2,376	2419.877	2,287.16	2,242.92
RELIANCE	1,453.00	28.6	2.01	1,485	1516.369	1,421.32	1,389.63
ULTRACEMCO	11,898.00	226	1.94	12,101	12304.57	11,694.71	11,491.43
MARUTI	12,900.00	230	1.82	13,222	13543.22	12,578.39	12,256.78
SUNPHARMA	1,738.30	30.1	1.76	1,776	1814.499	1,700.20	1,662.10
ICICIBANK	1,451.00	24.8	1.74	1,478	1504.091	1,424.45	1,397.91
BEL	350	5.65	1.64	356	362.7934	343.60	337.21
BHARTIARTL	1,863.10	28.9	1.58	1,893	1922.102	1,833.60	1,804.10
TECHM	1,628.00	24.8	1.55	1,653	1678.403	1,602.80	1,577.60
SBILIFE	1,782.00	26.8	1.53	1,814	1845.843	1,750.08	1,718.16



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
LT	3,620.00	46.9	1.31	3,687	3753.671	3,553.16	3,486.33
HINDALCO	658.8	8.25	1.27	670	681.7498	647.33	635.85
WIPRO	256.1	3.16	1.25	260	264.1597	252.07	248.04
HDFCBANK	1,933.80	23.2	1.21	1,964	1994.42	1,903.49	1,873.18
TATASTEEL	157.19	1.88	1.21	159	161.682	154.94	152.70
TITAN	3,628.80	41.2	1.15	3,699	3768.549	3,558.93	3,489.05
BAJFINANCE	9,182.00	101	1.11	9,300	9418.425	9,063.79	8,945.58
INFY	1,609.50	17.1	1.07	1,639	1668.235	1,580.13	1,550.76
BAJAJFINSV	2,042.00	21.6	1.07	2,075	2108.848	2,008.58	1,975.15
POWERGRID	299.05	3.1	1.05	305	310.5068	293.32	287.59
NTPC	341.9	3.35	0.99	349	355.619	335.04	328.18
M&M	3,132.00	30.2	0.97	3,198	3263.032	3,066.48	3,000.97
AXISBANK	1,206.80	11.3	0.95	1,227	1246.888	1,186.76	1,166.71
HDFCLIFE	748.65	6.95	0.94	761	772.8381	736.56	724.46
SBIN	808	7.3	0.91	817	826.9058	798.55	789.09
DRREDDY	1,231.00	11	0.9	1,256	1280.328	1,206.34	1,181.67
NESTLEIND	2,391.50	21.1	0.89	2,437	2482.459	2,346.02	2,300.54
TCS	3,576.50	27.8	0.78	3,630	3683.368	3,523.07	3,469.63
ITC	432	2.9	0.68	438	443.8415	426.08	420.16
EICHERMOT	5,473.50	27	0.5	5,594	5715.204	5,352.65	5,231.80
KOTAKBANK	2,101.60	9.2	0.44	2,130	2159.369	2,072.72	2,043.83
CIPLA	1,500.90	6.1	0.41	1,524	1547.348	1,477.68	1,454.45
ONGC	246.98	0.97	0.39	251	255.1942	242.87	238.77
HINDUNILVR	2,355.00	4.5	0.19	2,374	2392.262	2,336.37	2,317.74
COALINDIA	403.5	0.4	0.1	408	411.8985	399.30	395.10
INDUSINDBK	780	-1.35	-0.17	797	814.7259	762.64	745.27

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